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Vivify
Simplifying taxes,
elevating your financial journey.

Tax Services for the Everyday Taxpayer

Helping you navigate your taxes with ease.

Who is the Everyday Taxpayer?

The Everyday Taxpayer is a digitally savvy individual or couple with straightforward income, seeking stress-free, efficient tax prep that fits seamlessly into their busy life.



Income Types Supported

- ✓ W-2 Employment Income
- ✓ Investment Income (1099s)
- ✓ Social Security or Retirement Income
- ✓ Equity Compensation (RSUs, ESPPs)



Income Types Not Supported

- ✗ Rental Properties
- ✗ Cryptocurrency Trades
- ✗ K-1 Income
- ✗ Foreign Income
- ✗ Contracting / 1099 Gig Work
- ✗ Schedule C Income
(including side hustle and business owners)

We are strict about the income types that we do not serve because those returns demand a different type of infrastructure than how we've designed Vivify - and we'd rather be great at what we do than mediocre at everything.

Other helpful traits for success

- Comfortable with a fully virtual experience
- Proactive, timely, and open to following a defined process
- Sees Vivify as a partner of their long-term financial support team

Interested in working with us?

Visit usevivify.com and select 'Get Started'



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